

DALLAS COUNTY COMMUNITY COLLEGE DISTRICT BOND SCHEDULE

| Series | Bond Type | Bonds Issued to Date | Range of Interest Rates | Maturities | | |
|--------|------------------------------------|----------------------|-------------------------|------------|-----------|-----------------|
| | | | | First Year | Last Year | First Call Date |
| 2008 | General Obligation Bonds | \$ 211,975,000 | 3.50%-5.00% | 2009 | 2028 | 2/15/2019 |
| 2009 | General Obligation Bonds | \$ 102,985,000 | 1.50%-5.00% | 2010 | 2029 | 2/15/2020 |
| 2010 | General Obligation Bonds | \$ 47,060,000 | 2.00%-5.00% | 2011 | 2030 | 2/15/2020 |
| 2010 | General Obligation Refunding Bonds | \$ 49,290,000 | 2.00%-5.00% | 2011 | 2025 | 2/15/2021 |
| 2016 | General Obligation Refunding Bonds | \$ 122,415,000 | 3.00%-5.00% | 2017 | 2028 | 2/15/2021 |

TAX SUPPORTED BONDS

On September 4, 2008, the District issued its second tranche of general obligation bonds of the \$450 million bond election with a par amount of \$211,975,000. Proceeds of the bond were utilized to refund the \$125,000,000 outstanding of commercial paper, which matured on September 4, 2008, the same day as the bond proceeds were received. Remaining bond proceeds of \$95,000,000 were utilized for constructing and equipping buildings in the District.

On June 4, 2009, the District issued the third tranche of GO bonds, Series 2009 Bonds, for the \$450 million bond election with a par amount of \$102,985,000. Proceeds of the bond were utilized to continue the constructing and equipping of buildings in the District.

On January 15, 2010, the District issued its fourth and final tranche of GO bonds for the \$450 million bond election. The Series 2010 GO Bonds have a par amount of \$47,060,000. Proceeds of the bonds were utilized to continue the constructing and equipping of buildings in the District.

On June 1, 2010, the District advance refunded \$50,635,000 of its outstanding Series 2004 GO Bonds by issuing \$49,290,000 of Series 2010 GO Refunding Bonds ("Series 2010 Refunding Bonds"). An economic gain of \$3,118,507 was obtained by the advance refunding.

On June 2, 2016, the District advance refunded \$131,580,000 of its outstanding Series 2008 GO Bonds by issuing \$122,415,000 of Series 2016 GO Refunding Bonds ("Series 2016 Refunding Bonds"). An economic gain of \$22,580,683 was obtained by the advance refunding.

**TAX SUPPORTED BONDS DEBT SERVICE
AUGUST 31, 2016**

| | <u>Principal</u> | <u>Interest</u> | <u>Total</u> |
|------------------------------|------------------------------|-----------------------------|------------------------------|
| Year ended August 31: | | | |
| 2017 | \$ 27,470,000 | \$ 13,214,581 | \$ 40,684,581 |
| 2018 | 30,190,000 | 11,922,531 | 42,112,531 |
| 2019 | 25,945,000 | 10,580,806 | 36,525,806 |
| 2020 | 28,080,000 | 9,283,832 | 37,363,832 |
| 2021 | 20,850,000 | 8,070,182 | 28,920,182 |
| 2022 | 19,960,000 | 7,049,931 | 27,009,931 |
| 2023 | 20,885,000 | 6,028,806 | 26,913,806 |
| 2024 | 20,105,000 | 5,004,057 | 25,109,057 |
| 2025 | 22,940,000 | 3,942,156 | 26,882,156 |
| 2026 | 19,855,000 | 2,886,506 | 22,741,506 |
| 2027 | 20,850,000 | 1,974,181 | 22,824,181 |
| 2028 | 21,950,000 | 1,120,481 | 23,070,481 |
| 2029 | 11,385,000 | 415,306 | 11,800,306 |
| 2030 | 3,585,000 | 73,941 | 3,658,941 |
| Total | <u><u>\$ 294,050,000</u></u> | <u><u>\$ 81,567,297</u></u> | <u><u>\$ 375,617,297</u></u> |